

All Wales MHM PART 2 Audit Tool

Client code:		Team:	
Name of Auditor:		Date of Audit:	
Date of CTP:		Date of Assessment:	
		Date of Risk Assessment:	

ASSESSMENTS

Standards	Red	Amber /Red	Amber/ green	Green	Comments
Consent to share information obtained (4.24)					
Is there a current assessment (3.36)					
Does the assessment clearly consider needs & strengths (2.12)					
Does the assessment considered the views of the service user (2.16)					
Is there a current comprehensive risk assessment (2.21)					
Is there a Risk Management plan/Risk management arrangements (2.20)					
Does the risk management plan address the risks identified (2.20)					

CARE AND TREATMENT PLAN

Standards	Red	Amber /Red	Amber/ Green	Green	Comments
CTP created/reviewed within last 12 months (6.11)					
Is a Care Coordinator identified (3.1)					
Care Coordinators contact details (CTP)					
Have outcomes been identified that meet the needs /risks identified in the assessment (4.34)					

Is the date of the next review recorded (CTP)					
Are outcomes measurable – SMART					
Are outcomes relating to management of risk incorporated within the CTP (2.18)					
Does the CTP reflect the involvement of the Carer (4.18)					
<i>Have specific outcomes been identified in the following areas (4.36)</i>					
Accommodation					
Finance					
Spiritual / Cultural / Social					
Work and occupation					
Medical and other treatment					
Parenting and caring relationships					
Education and training					
Personal care, physical wellbeing					
Responsible person identified for each action (CTP)					
Are timescales specified (CTP)					
Have relapse signatures been identified (4.81-5)					
Has a crisis plan been identified (4.81-5)					
Have language or communication requirements been identified (4.4)					

Have the views of the patients been recorded (4.15)					
Has the care plan been agreed with the patient (4.16)					
Has the CTP been signed by the service user (CTP)					
Has the CTP been signed by the Care Coordinator (CTP)					
REVIEW					
Standards	Red	Amber/Red	Amber/Green	Green	Comments
Does the review demonstrate that the views of those involved have been sought (4.18)					
Does the Review reflect the progress for each goal/outcome in the care plan (6.4) (6.9)					
Has discharge been discussed / documented as part of the Review					
Has the care plan been updated / written within 2 weeks of the Review date (6.16)					
Need of the family					
Standards	Red	Amber/Red	Amber/Green	Green	Comments
Record of the needs of the family					
Appropriate referral for children at risk					
Name of children's services worker recorded					
Carers Assessment					
Is a Carer identified					
Has a Carers Assessment been offered?					

Areas for discussion:

Unmet needs